

Smart Money

Do you have clients like these?

Profile

- Age 50 and older
- Reasonably good health
- Have funds not needed for current expenses

Objectives

- Leave a benefit for their children or grandchildren
- Strong guarantees
- Access to funds
- Competitive return

Where They Keep Money

- Certificates of Deposit
- Savings Accounts
- Money Market Accounts
- Annuities
- Inheritance or Windfall

Then here's a solution!

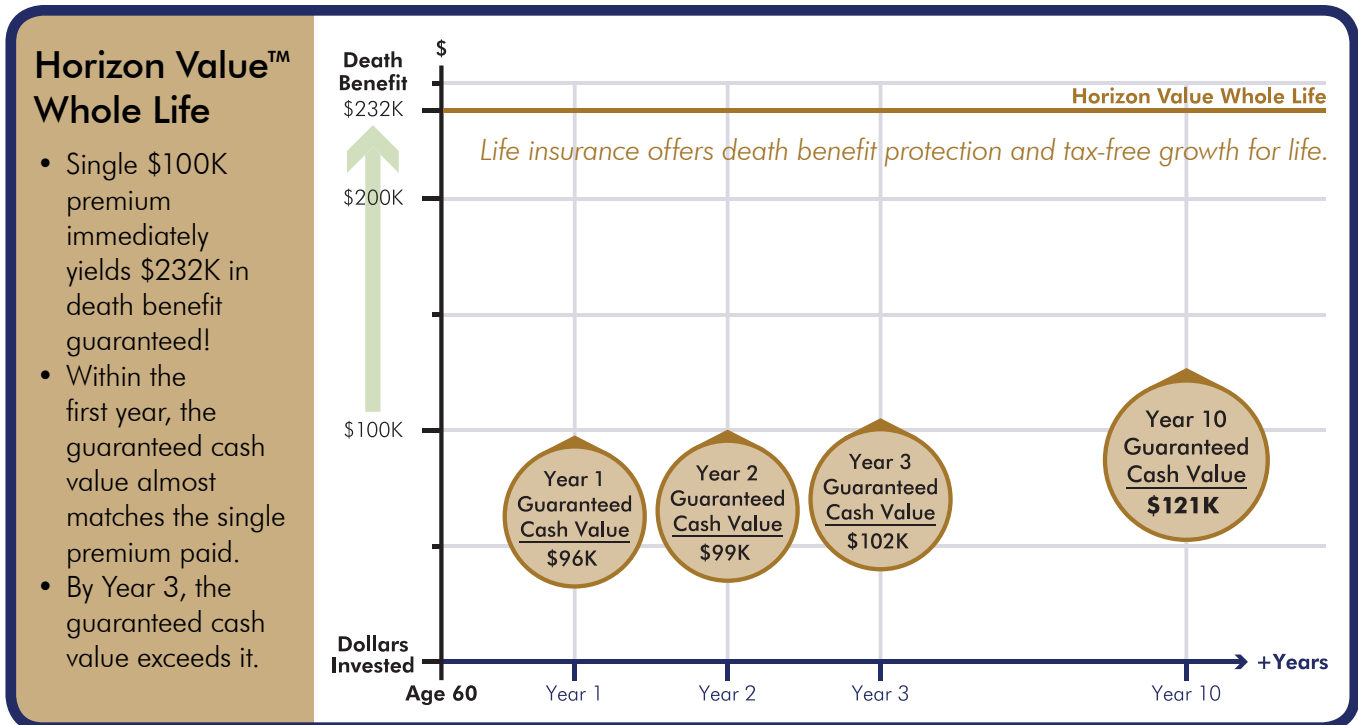
Single Premium Whole Life Solution

- Guaranteed death benefit – guaranteed increase in value
- Strong, early guaranteed cash values provide peace of mind
- Guaranteed tax-free cash value growth provides liquidity, access and control
- Chronic Illness Rider for the “what if”
- Multiple product options to customize your clients' coverage



Smart Money vs. Other Financial Vehicles*

Example: Female, age 60 | Non-Tobacco User



* Mutual Trust producers are prohibited from giving tax or legal advice. You should advise your clients to consult with a tax and legal expert of their choice.

Help your clients meet their objectives!

Contact Sales Development today at 800-323-7320, ext. 5140, or SalesDevelopment@mutualtrust.com for a customized solution to meet your client's needs.



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